

Earning Capacity Evaluation
Life Care Planning
Medical Record Review
Expert Testimony

The Authority in
Vocational Damages Assessment
& Life Care Planning

# Robert H. Taylor, M.A., L.P.C., C.R.C., C.D.M.S., C.L.C.P. Director Emeritus

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#### **AREAS OF EXPERTISE:**

Loss of earning capacity evaluation, life care planning, present value calculations, alternative dispute resolution.

# **LICENSES AND CERTIFICATIONS:**

Certified Life Care Planner, #0117

Licensed Professional Counselor, #LPC-0842
State of Arizona, Board of Behavioral Health Examiners

Certified Professional Counselor #CC-0842
State of Arizona, Board of Behavioral Health Examiners

Certified Rehabilitation Counselor, #00001192
Commission on Rehabilitation Counselor Certification, Schaumberg, IL

Certified Disability Management Specialist, #00001192
Certification of Disability Management Specialists Commission, Schaumberg, IL

# **EDUCATION:**

New York University

Master of Arts – May, 1975

New York, NY

Rehabilitation Counseling

International Commission on Health Care Certification, Midlothian, VA

Hawthorne College Bachelor of Arts – May, 1972

Antrim, NH Environmental Sciences, Biology, Psychology

University of Florida, Gainesville, FL/

Rehabilitation Training Institute

Certificate – Advanced Catastrophic Case Management and Life Care Planning – 160-hour post-graduate

training program completed – May, 1995

University of Florida, Gainesville, FL/ Certificate – Advanced Pediatric Life Care Planning –

Intelicus, Orlando, FL February, 1999

Colorado

1495 Canyon Blvd Suite 16 Boulder, CO 80302 Office: 720-204-6664 Fax: 303-484-3813 Arizona

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1996 - Present

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# EDUCATION (Cont'd.):

Universidad Internacional

The Center for Linguistic & Multicultural Studies/

Cuernavaca Morelos, México

Office of the Attorney General

State of Arizona Conflict Resolution Program

Phoenix, AZ

Spanish Immersion Program – June 2009

Basic Mediation Training (40 hours) August 2009

#### PROFESSIONAL EXPERIENCE:

Vocational Diagnostics, Inc.Director Emeritus2018 – PresentPhoenix, AZDirector1984 – 2017

Earning capacity evaluation and life care planning of injured children and adults. Injuries include orthopedic and neurological injuries. Specific focus on traumatic brain and spinal cord injuries. Vocational evaluation, rehabilitation and job placement of industrially injured adults. Retention in cases related to personal injury and medical malpractice.

<u>Injury Management & Rehabilitation Corp. (IMARC)</u> District Manager 1980 – 1984 Phoenix. AZ

Earning capacity evaluation, life care planning, and economic analysis of injured children and adults. Injuries include orthopedic and neurological injuries. Specific focus on traumatic brain and spinal cord injuries. Vocational evaluation, rehabilitation, and job placement of industrially injured adults. Retention in cases related to personal injury and medical malpractice.

<u>Injury Management & Rehabilitation Corp. (IMARC)</u> Vocational Rehabilitation Counselor 1979 – 1980 S. San Francisco, CA

Vocational evaluation, rehabilitation plan development and job placement of industrially injured adults. Retention in cases related to personal injury.

<u>Nassau Center for the Developmentally Disabled</u> Director of Adult Programs 1978 – 1979 Woodbury, NY

Developed, implemented, and supervised multi-disciplinary programs for developmentally disabled adults. Responsible for occupational, speech and language, and physical therapies provided to program participants, as well as educational and pre-vocational programming. Also responsible for development of life care plans, including analysis of future medical, therapeutic, personal care and residential needs.

<u>Postgraduate Center for Mental Health</u> Vocational Rehabilitation / Counselor 1973 – 1979 New York, NY Clinical Field Supervisor

Provided individual and group counseling services to chronic mentally handicapped adults in psychiatric evening program. Responsible for clinical supervision and training of rehabilitation counseling students from New York University and Hunter College of the City University of New York.

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# PROFESSIONAL EXPERIENCE (Cont'd.):

<u>United Cerebral Palsy of New York City</u>
New York, NY and Brooklyn, NY

Vocational Rehabilitation Counselor /
Supervisor

Supervised adults with cerebral palsy and spinal cord injuries in sheltered workshop and pre-vocational program. Developed rehabilitation training programs and affected job placement in New York Metro area. Cooperative involvement with multi-disciplinary treatment team for purposes of developing life care plans and enhancing independent living skills.

1968 - 1978

### EXPERT WITNESS QUALIFICATION:

Qualified in areas of vocational rehabilitation, loss of earning capacity, life care planning and economic analysis by:

- Superior Courts Arizona
- District Court Nevada (Clark and Washoe Counties)
- District Court St. Louis, Missouri
- District Court Sublette County, Wyoming
- District Court Fremont County, Wyoming
- District Court Teton County, Wyoming
- District Court Laramie County, Wyoming
- Superior Courts California
- Federal Court Arizona
- Federal Court Nevada
- Federal Court Southern District of Illinois
- Federal Court Eastern District of Wisconsin
- Federal Court Utah District
- Federal Court Southern District of California
- Federal Court South Dakota, Western Division
- District Court Salt Lake (Utah) County
- Circuit Court Portsmouth, Virginia
- Circuit Court Garland County, Arkansas
- Circuit Court Milwaukee County, Wisconsin
- Circuit Court Green County, Wisconsin
- Circuit Court La Crosse County, Wisconsin
- Circuit Court Baltimore, Maryland
- U.S. Dept. of Justice, September 11<sup>th</sup> Victim Compensation Fund
- Superior Court Judicial District of Waterbury at Waterbury, Connecticut
- Court of Common Pleas, Summit County, Akron, OH
- First Circuit Court State of Hawaii Honolulu, Hawaii
- Third Circuit Court State of Hawaii Hilo, Hawaii
- Fifth Judicial District Court Chaves County, New Mexico
- County Court of Law Nueces; Corpus Christi, Texas
- Circuit Court Jackson County, Missouri

#### PROFESSIONAL MEMBERSHIPS AND AFFILIATIONS (Past and Present):

 Commissioner of Life Care Planning, International Commission on Health Care Certification, Midlothian, VA, 2014-2019 CURRICULUM VITAE OF ROBERT H. TAYLOR, M.A., L.P.C., C.R.C., C.D.M.S., C.L.C.P. REVISED: JULY 23, 2019 PAGE 4 of 6

# PROFESSIONAL MEMBERSHIPS AND AFFILIATIONS (Past and Present) (Cont'd.):

- International Association of Rehabilitation Professionals (IARP, Formerly NARPPS) (Chair Forensic Section, 2000-2001; International Board Member, 2000-2008; Forensic Section Representative, 2000-2004; Vice President, 2004-2005; President, 2005-2007; Vice President, 2007-2008;
- Editorial Advisory Board, <u>The Rehabilitation Professional</u>, The Official Journal of the International Association of Rehabilitation Professionals, 2012-Present);
- Editorial Board, <u>Journal of Life Care Planning</u> April 2015-Present
- National Association of Rehabilitation Professionals in the Private Sector (NARPPS), (Chair-Forensic Section, May 1999-2000
- Arizona Association of Vocational Rehabilitation Professionals (Past President)
- Arizona Workers' Compensation Claims Association
- Arizona Self-Insurer's Association
- Western Economic Association International (WEAI)
- American Academy of Economic and Financial Experts
- National Association of Forensic Economics
- New York Metropolitan Counseling Association (Past President 1978-79)
- Northeast Rehabilitation Counseling Association (Board Member 1975-1979)
- Editorial Advisory Board, <u>The Journal of Forensic Vocational Analysis</u>, a publication of the American Board of Vocational Experts
- Manuscript Reviewer, <u>Journal of Forensic Economics</u>, Journal of the National Association of Forensic Economics
- American Board of Vocational Experts (ABVE) Associate Member.
- Academy of Forensic Rehabilitation Research Founding Member, April 2011
- North American Brain Injury Society Member
- Brain Injury Alliance of Arizona Member
- Brain Injury Alliance of Wisconsin Member
- International Brain Injury Society Member
- International Pediatric Brain Injury Society Member
- Joint Editorial Board The Rehabilitation Professional and Journal of Life Care Planning Member

### PUBLICATIONS AND PRESENTATIONS (PARTIAL LIST OF PRESENTATIONS):

- 1. "Evaluating an Injured Child's Claim, How to Assess Non-Injury Damages" Presented at State Bar of Arizona, Continuing Legal Education, May 3, 1996; (materials no longer available)
- 2. "Proof of Damages in Brain Injury Litigation" Presented at State Bar of Arizona, Continuing Legal Education, March 24, 1995; (materials no longer available)
- 3. "Tactical Maneuvers in the Loss of Earning Capacity Case" State Bar of Arizona, Workers' Compensation Section, September 28, 1990; (materials no longer available)
- 4. "Tactical Maneuvers in the Loss of Earning Capacity Case" Maricopa County Bar Association Seminar, October, 1989; (materials no longer available)
- 5. "Life Care Planning: Projecting the Future Care Needs of Persons with Disabilities" Roundup Magazine, a Publication of the Maricopa County (Arizona) Medical Society, July, 1997;
- 6. "Are Actual Earnings Presumptive of Pre-Injury Earning Capacity?" NARPPS Forensic News, National Association of Rehabilitation Professionals in the Private Sector, Forensic Special Interest Section, Summer, 1999;
- 7. "Application of Apportionment in Loss of Earning Capacity Evaluation: Considering the Impact of Pre-Existing Impairment and Disability," Presented at the NARPPS Forensic Section Annual Seminar, December 4, 1999;
- 8. "Evaluation of Damages in Civil Litigation: The Impact of the Daubert Decision and its Effect on Expert Testimony," December, 1999;

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# PUBLICATIONS AND PRESENTATIONS (PARTIAL LIST OF PRESENTATIONS) (Cont'd):

- 9. "Business Practice Concerns for the Forensic Rehabilitation Professional," Presented at the IARP National Conference, April 16, 2000;
- 10. "Life Care Plan of Child with Profound Impairment: Expert Witness Concerns," Presented at the IARP National Conference, May 19, 2001;
- 11. "Is 'Bad Work' Unethical, or it is Unethical to do 'Bad Work'? Presented at the IARP Forensic Section Seminar, December 1, 2001;
- 12. "Life Care Planning Dilemmas: Ethical and Practical Consideration for Maximizing Effectiveness as a Life Care Planning Expert," Presented at the 2002 IARP Forensic Section Seminar, Orlando, FL., December 5, 2002;
- 13. "Forensic Rehabilitation Practice Strategies Forensic Rehab 101," pre-conference seminar presented at the Annual Education Conference of the IARP Forensic Section, Orlando, FL, December 5, 2002;
- 14. "The 2 Sides of Life Care Planning;" To Better Understand the Plaintiff and Defense Approaches to Life Care Planning Utilizing a Brain Injury Case in a Trial Setting, IARP Annual Conference, Baltimore, MD, April 5, 2003; (materials no longer available)
- 15. "The Value of Life Care Planning and Vocational Rehabilitation in a Catastrophic Injury Case," Presented at the State Bar of Arizona Annual Convention, June 12, 2003; (materials no longer available)
- 16. "Nevada Amicus Brief and Impact on Life Care Planners," *Journal of Life Care Planning*, Vol. 3, No. 2, 2004;
- 17. Barros-Bailey, M., Berens, D., Holloman, J. Lockhart, C. Taylor, R., "IARP Code of Ethics, Standards of Practice, and Competencies, 2005 Revision," *The RehabPro*, The Journal of the International Association of Rehabilitation Professionals (IARP), Vol. 13, No. 4, October/November/December, 2005;
- 18. Grisham, S. & Taylor, R (2006) "Life Care Planning for the Client with a Brain Injury," *Brain Injury Professional*, North American Brain Injury Society: HDI Publishers, Houston, TX;
- 19. Neulicht, A., Gann, C., Berg, J. and Taylor, R. "Labor Market Search: Utilization of Labor Market Research and Employer Sampling by Vocational Experts," *The Rehabilitation Professional*-The Official Journal of the International Association of Rehabilitation Professionals, Volume 15, No. 4, 2007, October/November/December, 2007;
- 20. Barros-Bailey, M., Carlisle, J., Graham, M., Neulicht, A. T., Taylor, R., & Wallace, A. (2008, 2009). Who is the client in forensics? [White paper]. Published in: *Estimating Earning Capacity, 1*(2), 132-138; *Journal of Forensic Vocational Analysis,* 12(1), 31-33; *Journal of Life Care Planning,* 7(3), 125-132; *Journal of Rehabilitation Administration, 33*(1), 59-64; *The Rehabilitation Professional, 16*(4), 253-256; *Rehabilitation Counselors & Educators Journal, 2*(2), 2-6; *Vocational Evaluation and Career Assessment Professionals Journal, 5*(1);
- 21. "Ethics in Life Care Planning Litigated Cases and Ethical Issues," Presented with Michele J. Albers, M.S., C.R.C., L.P.C., C.L.C.P., at the 2012 International Symposium on Life Care Planning, Denver, Colorado, September 22, 2012;
- 22. "Addressing Ethical Concern for a Successful Forensic Rehabilitation Practice," Presented with Gretchen Bakkenson, M.A., C.R.C., C.L.C.P., at the 2014 IARP Annual Convention, San Diego, California, November 8, 2014;
- 23. "Complying with Rule 26 in Life Care Planning and Economic Testimony in Crouch v. John Jewell Aircraft." Thomas R. Ireland, Frank L. Slesnick, Gary R. Skoog, Robert H. Taylor and Stephen M. Horner, National Association of Forensic Economics (NAFE) Session 5, Western Economic Association International (WEAI), Portland, Oregon, July 2, 2016;
- 24. "Re-visiting the IALCP Code of Ethics" co-presenter with David Stewart at the 2018 IARP Annual Conference, Charlotte, NC, October 28, 2018.

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# **BOOK CHAPTERS:**

Life Care Planning for Children with Neurodevelopmental Disabilities, "Pediatric Life Care Planning and Case Management," CRC Press, 2004.

The Vocational Rehabilitation Expert, "The Plaintiff and Defense Attorney's Guide to Understanding Economic Damages," Lawyers & Judges Publishing Company, Inc., 2007.